

MiCA White Paper

Floki (FLOKI)

Version 1.1
June 2025

White Paper in accordance with Markets in Crypto Assets Regulation (MiCAR)
for the European Economic Area (EEA).

Purpose: seeking admission to trading in EEA.

Prepared and Filed by LCX.com

NOTE: THIS CRYPTO-ASSET WHITE PAPER HAS NOT BEEN APPROVED BY ANY COMPETENT AUTHORITY IN ANY MEMBER STATE OF THE EUROPEAN ECONOMIC AREA. THE PERSON SEEKING ADMISSION TO TRADING IS SOLELY RESPONSIBLE FOR THE CONTENT OF THIS CRYPTO-ASSET WHITE PAPER ACCORDING TO THE EUROPEAN ECONOMIC AREA'S MARKETS IN CRYPTO-ASSET REGULATION (MICA).

This white paper has been prepared in accordance with the requirements set forth in Commission Implementing Regulation (EU) 2024/2984, ensuring that all relevant reporting formats, content specifications, and machine-readable structures outlined in Annex I of this regulation have been fully mapped and implemented, particularly reflected through the Recitals, to enable proper notification under the Markets in Crypto-Assets Regulation (MiCAR).

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01 DATE OF NOTIFICATION

2025-06-11

COMPLIANCE STATEMENTS

02 This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Economic Area. The offeror of the crypto-asset is solely responsible for the content of this crypto-asset white paper.

Where relevant in accordance with Article 6(3), second subparagraph of Regulation (EU) 2023/1114, reference shall be made to 'person seeking admission to trading' or to 'operator of the trading platform' instead of 'offeror'.

03 This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.

04 The crypto-asset referred to in this white paper may lose its value in part or in full, may not always be transferable and may not be liquid.

05 Not Applicable

06 The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council. The crypto-asset referred to in this white paper is not covered by the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.

SUMMARY

07 Warning

This summary should be read as an introduction to the crypto-asset white paper. The prospective holder should base any decision to purchase this crypto-asset on the content of the crypto-asset white paper as a whole and not on the summary alone. The offer to the public of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law.

This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council (36) or any other offer document pursuant to Union or national law.

08 Characteristics of the crypto-asset

The FLOKI token is a decentralized crypto-asset classified as an “Other Crypto-Asset” under MiCA. It operates on both Ethereum and Binance Smart Chain (BSC) using the ERC-20 and BEP-20 standards. With a fixed supply of 10 trillion tokens and 18 decimal places, FLOKI is fully transferable and used across various platforms. Its core utilities include payments, NFT purchases, DeFi participation, and metaverse applications. While it does not currently offer governance rights, future integration is possible. FLOKI supports cross-chain interoperability and follows a deflationary model through periodic token burns. Users can hold FLOKI via self-custody wallets or on centralized exchanges.

09 Not applicable

10 Key information about the offer to the public or admission to trading

FLOKI was launched through a fair launch model, with no initial coin offering (ICO), pre-sale, or private allocation. There was no defined subscription period, issue price, or subscription limits. The token became publicly available via decentralized exchanges such as Uniswap and PancakeSwap, with price determined by market demand. FLOKI is now listed on several centralized exchanges, including Binance and OKX, ensuring broad accessibility. No subscription or placement fees were charged by the issuer, and no CASP was involved in the initial placement. The token's admission to trading followed a decentralized, market-driven process aligned with FLOKI's community-first approach.

<i>Total offer amount</i>	Not applicable
<i>Total number of tokens to be offered to the public</i>	Not applicable
<i>Subscription period</i>	Not applicable
<i>Minimum and maximum subscription amount</i>	Not applicable
<i>Issue price</i>	Not applicable
<i>Subscription fees (if any)</i>	Information regarding subscription fees was not specified in the available sources.
<i>Target holders of tokens</i>	Retail and institutional investors, crypto enthusiasts, and the global meme coin community across permitted jurisdictions.

<i>Description of offer phases</i>	FLOKI was not sold in distinct offer phases. It launched as a fair community-driven token with no presale or private allocation.
<i>CASP responsible for placing the token (if any)</i>	Not Applicable
<i>Form of placement</i>	Fair launch via decentralized exchanges such as Uniswap and PancakeSwap, with later listings on centralized exchanges.
<i>Admission to trading</i>	LCX AG, Herrengasse 6, 9490 Vaduz, Liechtenstein

A. PART A - INFORMATION ABOUT THE OFFEROR OR THE PERSON SEEKING ADMISSION TO TRADING

A.1 Name

LCX

A.2 Legal Form

AG

A.3 Registered Address

Herrengasse 6, 9490 Vaduz, Liechtenstein

A.4 Head Office

Herrengasse 6, 9490 Vaduz, Liechtenstein

A.5 Registration Date

24.04.2018

A.6 Legal Entity Identifier

529900SN07Z6RTX8R418

A.7 Another Identifier Required Pursuant to Applicable National Law

FL-0002.580.678-2

A.8 Contact Telephone Number

+423 235 40 15

A.9 E-mail Address

legal@lcx.com

A.10 Response Time (Days)

020

A.11 Parent Company

Not applicable

A.12

Full Name	Business Address	Function
Monty C. M. Metzger	Herrengasse 6, 9490 Vaduz, Liechtenstein	President of the Board
Katarina Metzger	Herrengasse 6, 9490 Vaduz, Liechtenstein	Board Member
Anurag Verma	Herrengasse 6, 9490 Vaduz, Liechtenstein	Director of Technology

A.13 Members of the Management BodyBusiness Activity

LCX provides various crypto-asset services under Liechtenstein's Token and Trusted Technology Service Provider Act ("Token- und Vertrauenswürdige Technologie-Dienstleister-Gesetz" in short "TVTG") also known as the Blockchain Act. These include custody and administration of crypto-assets, offering secure storage for clients' assets and private keys. LCX operates a trading platform, facilitating the matching of buy and sell orders for crypto-assets. It enables both crypto-to-fiat and crypto-to-crypto exchanges, ensuring compliance with AML and KYC regulations. LCX also supports token placements, marketing crypto-assets on behalf of offerors.

Under MiCA, LCX is classified as a Crypto-Asset Service Provider (CASP). LCX is not yet formally supervised under MiCA until the license is granted by the competent authority.

Under the TVTG framework, LCX provides:

- TT Depository – Custody and safekeeping of crypto-assets.
- TT Trading Platform Operator – Operation of a regulated crypto-asset exchange.
- TT Exchange Service Provider – Crypto-to-fiat and crypto-to-crypto exchange.
- Token Issuer – Marketing and distribution of tokens.
- TT Transfer Service Provider – Crypto-asset transfers between ledger addresses.
- Token Generator & Tokenization Service Provider – Creation and issuance of tokens.
- Physical Validator – Enforcement of token-based rights on TT systems.
- TT Verification & Identity Service Provider – Legal capacity verification and identity registration.
- TT Price Service Provider – Providing aggregated crypto-asset price information.

A.14 Parent Company Business Activity

Not applicable

A.15 Newly Established

false

A.16 Financial Condition for the past three Years

LCX AG has a strong capital base, with CHF 1 million (approx. 1,126,000 USD) in share capital (Stammkapital) and a solid equity position (Eigenkapital) in 2023. The company has experienced fluctuations in financial performance over the past three years, reflecting the dynamic nature of the crypto market. While LCX AG recorded a loss in 2022, primarily due to a market downturn and a security breach, it successfully covered the impact through reserves. The company has remained financially stable, achieving revenues and profits in 2021, 2023 and 2024 while maintaining break-even operations.

In 2023 and 2024, LCX AG strengthened its operational efficiency, expanded its business activities, and upheld a stable financial position. Looking ahead to 2025, the company anticipates positive financial development, supported by market uptrends, an inflow of customer funds, and strong business performance. Increased adoption of digital assets and service expansion are expected to drive higher revenues and profitability, further reinforcing LCX AG's financial position.

A.17 Financial Condition Since Registration

LCX AG has been financially stable since its registration, supported by CHF 1 million in share capital (Stammkapital) and continuous business growth. Since its inception, the company has expanded its operations, secured multiple regulatory registrations, and established itself as a key player in the crypto and blockchain industry.

While market conditions have fluctuated, LCX AG has maintained strong revenues and break-even operations. The company has consistently reinvested in its platform, technology, and regulatory compliance, ensuring long-term sustainability. The LCX Token has been a fundamental part of the ecosystem, with a market capitalization of approximately \$200 million USD and an all-time high exceeding \$500 million USD in 2022. Looking ahead, LCX AG anticipates continued financial growth, driven by market uptrends, increased adoption of digital assets, and expanding business activities.

B. PART B - INFORMATION ABOUT THE ISSUER, IF DIFFERENT FROM THE OFFEROR OR PERSON SEEKING ADMISSION TO TRADING

B.1 Issuer different from offeror or person seeking admission to trading

True - *FLOKI is a decentralized, community-driven crypto-asset. There is no centralized legal entity or incorporated issuer controlling the token issuance, supply, or lifecycle. Token generation occurred via a fair launch without pre-mining or centralized allocation. This structure reflects a decentralized ecosystem where responsibilities are distributed among the community, developers, and validators.*

B.2 Name

Floki

B.3 Legal Form

Not applicable

B.4 Registered Address

Not applicable

B.5 Head Office

Not applicable

B.6 Registration Date

Not applicable

B.7 Legal Entity Identifier

Not applicable

B.8 Another Identifier Required Pursuant to Applicable National Law

Not applicable

B.9 Parent Company

Not applicable

B.10 Members of the Management Body

Not applicable

B.11 Business Activity

Not applicable

B.12 Parent Company Business Activity

Not applicable

C. PART C - INFORMATION ABOUT THE OPERATOR OF THE TRADING PLATFORM IN CASES WHERE IT DRAWS UP THE CRYPTO-ASSET WHITE PAPER AND INFORMATION ABOUT OTHER PERSONS DRAWING THE CRYPTO-ASSET WHITE PAPER PURSUANT TO ARTICLE 6(1), SECOND SUBPARAGRAPH, OF REGULATION (EU) 2023/1114

C.1 Name

LCX AG

C.2 Legal Form

AG

C.3 Registered Address

Herrengasse 6, 9490 Vaduz, Liechtenstein

C.4 Head Office

Herrengasse 6, 9490 Vaduz, Liechtenstein

C.5 Registration Date

24.04.2018

C.6 Legal Entity Identifier

529900SN07Z6RTX8R418

C.7 Another Identifier Required Pursuant to Applicable National Law

FL-0002.580.678-2

C.8 Parent Company

Not Applicable

C.9 Reason for Crypto-Asset White Paper Preparation

LCX is voluntarily preparing this MiCA-compliant whitepaper for Floki (FLOKI) to enhance transparency, regulatory clarity, and investor confidence. While Floki does not require a MiCA whitepaper due to its classification as "Other Crypto-Assets," LCX is providing this document to support its role as a Crypto-Asset Service Provider (CASP) and ensure compliance with MiCA regulations in facilitating FLOKI trading on its platform.

C.10 Members of the Management Body

Full Name	Business Address	Function
Monty C. M. Metzger	Herrengasse 6, 9490 Vaduz, Liechtenstein	President of the Board
Katarina Metzger	Herrengasse 6, 9490 Vaduz, Liechtenstein	Board Member
Anurag Verma	Herrengasse 6, 9490 Vaduz, Liechtenstein	Director of Technology

C.11 Operator Business Activity

LCX provides various crypto-asset services under Liechtenstein's Token and Trusted Technology Service Provider Act ("Token- und Vertrauenswürdige Technologie-Dienstleister-Gesetz" in short "TVTG") also known as the Blockchain Act. These include custody and administration of crypto-assets, offering secure storage for clients' assets and private keys. LCX operates a trading platform, facilitating the matching of buy and sell orders for crypto-assets. It enables both crypto-to-fiat and crypto-to-crypto exchanges, ensuring compliance with AML and KYC regulations. LCX also supports token placements, marketing crypto-assets on behalf of offerors.

Under MiCA, LCX is classified as a Crypto-Asset Service Provider (CASP). LCX is not yet formally supervised under MiCA until the license is granted by the competent authority.

Under the TVTG framework, LCX provides:

- TT Depository – Custody and safekeeping of crypto-assets.
- TT Trading Platform Operator – Operation of a regulated crypto-asset exchange.
- TT Exchange Service Provider – Crypto-to-fiat and crypto-to-crypto exchange.
- Token Issuer – Marketing and distribution of tokens.
- TT Transfer Service Provider – Crypto-asset transfers between ledger addresses.
- Token Generator & Tokenization Service Provider – Creation and issuance of tokens.
- Physical Validator – Enforcement of token-based rights on TT systems.
- TT Verification & Identity Service Provider – Legal capacity verification and identity registration.
- TT Price Service Provider – Providing aggregated crypto-asset price information.

C.12 Parent Company Business Activity

Not Applicable

C.13 Other persons drawing up the white paper under Article 6 (1) second subparagraph MiCA

Not Applicable

C.14 Reason for drawing up the white paper under Article 6 (1) second subparagraph MiCA

Not Applicable

D. PART D - INFORMATION ABOUT THE CRYPTO-ASSET PROJECT

D.1 Crypto-Asset Project Name

Floki

D.2 Crypto-Assets Name

FLOKI

D.3 Abbreviation

FLOKI

D.4 Crypto-Asset Project Description

FLOKI is a decentralized, community-driven crypto-asset that combines meme culture with real-world application. Launched as a fair launch token on Ethereum and Binance Smart Chain, it has evolved into a broad Web3 project spanning DeFi, NFTs, gaming, and education. The ecosystem features Valhalla (a play-to-earn metaverse), FlokiFi (DeFi tools), and Floki University (crypto education). FLOKI is used for transactions, rewards, and participation within the ecosystem. It follows a deflationary model with periodic token burns and plans for future governance. Cross-chain compatible and widely accessible, FLOKI emphasizes transparency, functionality, and community engagement—bridging entertainment and real-world use in Web3.

D.5 Details of all persons involved in the implementation of the crypto-asset project

The FLOKI token is a community-driven and decentralized project, which means there is no single centralized issuer or legally incorporated entity fully responsible for the token. However, the project is actively developed and promoted by a core team operating under the FLOKI brand, supported by a global community of contributors, developers, and ambassadors.

Full Name	Business Address	Function
Core Development Team	Global	<i>Building and Maintaining Ecosystem</i>
Marketing & Community Team	Global	<i>Global Outreach, Partnerships, and Brand Development</i>
Advisors & Strategic Partners	<i>Global</i>	<i>Strategic Guidance</i>

D.6 Utility Token Classification

false

D.7 Key Features of Goods/Services for Utility Token Projects

Not applicable

D.8 Plans for the Token

Not applicable

D.9 Resource Allocation

Not applicable

D.10 Planned Use of Collected Funds or Crypto-Assets

Not applicable

E. PART E - INFORMATION ABOUT THE OFFER TO THE PUBLIC OF CRYPTO-ASSETS OR THEIR ADMISSION TO TRADING

E.1 Public Offering or Admission to Trading

ATTR

E.2 Reasons for Public Offer or Admission to Trading

LCX is voluntarily filing a MiCA-compliant whitepaper for Floki (FLOKI) to enhance transparency, regulatory clarity, and investor confidence. While FLOKI is classified as “Other Crypto-Assets” under MiCA and does not require a whitepaper, this initiative supports compliance readiness and aligns with MiCA’s high disclosure standards. By doing so, LCX strengthens its position as a regulated exchange, ensuring a trustworthy and transparent trading environment for FLOKI within the EU’s evolving regulatory framework. Additionally, this filing facilitates market access and institutional adoption by removing uncertainty for institutional investors and regulated entities seeking to engage with Floki in a compliant manner. It further supports the broader market adoption and integration of Floki into the regulated financial ecosystem, reinforcing LCX’s role in shaping compliant and transparent crypto markets.

E.3 Fundraising Target

Not applicable

E.4 Minimum Subscription Goals

Not applicable

E.5 Maximum Subscription Goal

Not applicable

E.6 Oversubscription Acceptance

Not applicable

E.7 Oversubscription Allocation

Not applicable

E.8 Issue Price

Not applicable

E.9 Official Currency or Any Other Crypto-Assets Determining the Issue Price

Not applicable

E.10 Subscription Fee

Not applicable

E.11 Offer Price Determination Method

Not applicable

E.12 Total Number of Offered/Traded Crypto-Assets

The total supply of FLOKI tokens is fixed at 10,000,000,000,000 (10 trillion). All tokens were pre-minted at launch and are fully in circulation across Ethereum and Binance Smart Chain networks. There was no formal offering or token sale; instead, FLOKI was made available to the public through decentralized exchanges following a fair launch model. As a result, the total number of traded tokens is determined by market activity, with all tokens accessible for trading subject to user demand and exchange availability.

E.13 Targeted Holders

ALL

- E.14 Holder Restrictions**
Not applicable
- E.15 Reimbursement Notice**
Not applicable
- E.16 Refund Mechanism**
Not applicable
- E.17 Refund Timeline**
Not applicable
- E.18 Offer Phases**
Not applicable
- E.19 Early Purchase Discount**
Not applicable
- E.20 Time-Limited Offer**
Not applicable
- E.21 Subscription Period Beginning**
Not applicable
- E.22 Subscription Period End**
Not applicable
- E.23 Safeguarding Arrangements for Offered Funds/Crypto-Assets**
Not applicable
- E.24 Payment Methods for Crypto-Asset Purchase**
Not applicable
- E.25 Value Transfer Methods for Reimbursement**
Not applicable
- E.26 Right of Withdrawal**
Not applicable
- E.27 Transfer of Purchased Crypto-Assets**
Not applicable
- E.28 Transfer Time Schedule**
Not applicable
- E.29 Purchaser's Technical Requirements**
Not applicable
- E.30 Crypto-asset service provider (CASP) name**
Not applicable
- E.31 CASP identifier**
Not applicable
- E.32 Placement Form**
NTAV

E.33 Trading Platforms name

LCX AG - While LCX AG facilitates the listing and trading of FLOKI on its regulated exchange platform, it was not involved in the original placement or token generation. The token's market access occurs via secondary market trading, not through a formal public offering or CASP-led placement event.

E.34 Trading Platforms Market Identifier Code (MIC)

LCXE

E.35 Trading Platforms Access

Floki (FLOKI) is widely traded on multiple regulated and unregulated trading platforms globally. As a decentralized crypto-asset with no central issuer, FLOKI is not restricted to a single exchange and can be accessed by retail and institutional investors worldwide.

LCX Exchange also provides access to Floki (FLOKI) trading with several pairs. Investors can access Floki (\$FLOKI) through [LCX.com](https://www.lcx.com), the official LCX exchange, as well as other supported cryptocurrency trading platforms. To trade \$FLOKI, users must register, complete KYC (Know Your Customer) verification, and comply with platform-specific requirements.

E.36 Involved Costs

Not applicable

E.37 Offer Expenses

Not applicable

E.38 Conflicts of Interest

Not applicable

E.39 Applicable Law

The FLOKI Token complies with MiCA regulations in the EU, along with applicable anti-money laundering (AML), counter-terrorism financing (CTF), and investor protection laws. It is not classified as e-money or a financial instrument. Regulatory and tax requirements differ by jurisdiction, so users should consult local laws before trading.

E.40 Competent Court

In case of disputes related to services provided by LCX, the competent court is: The Courts of Liechtenstein, with jurisdiction in accordance with Liechtenstein law and applicable EU regulations.

F. PART F - INFORMATION ABOUT THE CRYPTO-ASSETS

F.1 Crypto-Asset Type

Other Crypto-Asset

F.2 Crypto-Asset Functionality

FLOKI is a token used across the FLOKI ecosystem for payments, DeFi participation, NFT purchases, and metaverse interactions. It powers applications such as FlokiFi (DeFi tools), Valhalla (metaverse game), and Floki University (education platform). Deployed on Ethereum and Binance Smart Chain, it supports cross-chain interoperability and wide accessibility. While it does not grant legal rights or ownership, FLOKI is essential for accessing platform features and engaging with ecosystem services. A future governance model and a deflationary token strategy via periodic burns further enhance its functionality.

F.3 Planned Application of Functionalities

FLOKI will be used for payments, DeFi services, metaverse gameplay, NFT purchases, educational content access, and future governance within its expanding Web3 ecosystem.

F.4 Type of white paper

OTHR

F.5 The type of submission

NEWT

F.6 Crypto-Asset Characteristics

FLOKI is a decentralized crypto-asset classified under MiCA as an "Other Crypto-Asset." It is deployed on both the Ethereum and Binance Smart Chain (BSC) networks, utilizing the ERC-20 and BEP-20 token standards. The total supply is fixed at 10 trillion tokens, all of which were pre-minted and are fully transferable. The token is divisible up to 18 decimal places and supports cross-chain interoperability. It serves multiple functions within the FLOKI ecosystem, including payments, DeFi participation, NFT purchases, metaverse transactions, and future governance. FLOKI follows a deflationary token model through periodic burns and does not currently grant formal rights or claims to profits, governance, or underlying assets. The token's value is market-driven, and it is accessible via both decentralized and centralized exchanges, with users maintaining custody through compatible wallets or exchange platforms.

F.7 Commercial name or trading name

FLOKI

F.8 Website of the issuer

Not applicable

F.9 Starting date of offer to the public or admission to trading

2025-07-11

F.10 Publication date

2025-07-11

F.11 Any other services provided by the issuer

Not applicable

F.12 Language or languages of the white paper

English

F.13 Digital Token Identifier Code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available

R1XC4HQT5

F.14 Functionally Fungible Group Digital Token Identifier, where available

Not applicable

F.15 Voluntary data flag

true

F.16 Personal data flag

false

F.17 LEI eligibility

false

F.18 Home Member State

Liechtenstein

F.19 Host Member States

Austria, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Norway, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden.

G. PART G - INFORMATION ON THE RIGHTS AND OBLIGATIONS ATTACHED TO THE CRYPTO-ASSETS

G.1 Purchaser Rights and Obligations

Holders of FLOKI tokens do not acquire any legal rights, ownership claims, or entitlement to profits, dividends, or assets of the project. FLOKI does not represent equity, debt, or a claim against any entity. Token holders have the right to use FLOKI within the ecosystem for its intended purposes, including payments, participation in DeFi services, metaverse interactions, and future governance voting.

G.2 Exercise of Rights and Obligation

The functionalities of FLOKI may be accessed by holders through supported platforms, smart contracts, and applications within the FLOKI ecosystem. Users can exercise rights such as making payments, staking, or engaging with DeFi and NFT platforms by interacting with compatible wallets and decentralized applications. No centralized approval or registration is required to exercise these rights.

G.3 Conditions for Modifications of Rights and Obligations

Any changes to the functionalities or ecosystem role of FLOKI may be introduced through community proposals and decentralized governance mechanisms, once active. All modifications will be communicated transparently via official channels. However, the issuer holds no unilateral legal or financial obligation to modify or expand token holder rights under MiCA's "Other Crypto-Assets" classification.

G.4 Future Public Offers

Not applicable

G.5 Issuer Retained Crypto-Assets

Not applicable

G.6 Utility Token Classification

No

G.7 Key Features of Goods/Services of Utility Tokens

Not applicable

G.8 Utility Tokens Redemption

Not applicable

G.9 Non-Trading Request

True

G.10 Crypto-Assets Purchase or Sale Modalities

Not applicable

G.11 Crypto-Assets Transfer Restrictions

Not applicable

G.12 Supply Adjustment Protocols

False

G.13 Supply Adjustment Mechanisms

Not applicable

G.14 Token Value Protection Schemes

False

G.15 Token Value Protection Schemes Description

Not Applicable

G.16 Compensation Schemes

False

G.17 Compensation Schemes Description

Not Applicable

G.18 Applicable Law

The FLOKI Token is subject to the Markets in Crypto-Assets Regulation (MiCA) within the European Union, along with applicable financial, tax, and anti-money laundering (AML) laws in jurisdictions where it is traded. FLOKI is not classified as a financial instrument or e-money under MiCA but remains subject to AML, counter-terrorism financing (CTF), and consumer protection requirements. Regulatory obligations may differ by jurisdiction, and token holders are responsible for complying with local financial and tax regulations when using or trading FLOKI.

G.19 Competent Court

Disputes related to the FLOKI Token fall under the jurisdiction of courts specified by the terms of service of the exchange or platform used. Within the EU, MiCA regulations apply, along with local financial, tax, and consumer protection laws. Token holders should refer to jurisdiction-specific regulations for dispute resolution.

H. PART H – INFORMATION ON THE UNDERLYING TECHNOLOGY

H.1 Distributed ledger technology

The FLOKI token operates on two decentralized and permissionless distributed ledger technologies (DLTs): Ethereum and Binance Smart Chain (BSC).

Both Ethereum and BSC are public blockchains that maintain a transparent, immutable, and cryptographically secured record of all transactions and token movements. These DLTs allow FLOKI to function as a verifiable and trustless digital asset, enabling peer-to-peer transfers without intermediaries.

On Ethereum, FLOKI uses the ERC-20 token standard, benefiting from a robust smart contract infrastructure and widespread compatibility across wallets and decentralized applications.

On BSC, FLOKI is issued as a BEP-20 token, leveraging lower fees and faster transaction times while maintaining compatibility with Ethereum-based tools.

The use of these interoperable DLTs ensures that FLOKI is secure, scalable, and accessible across multiple ecosystems, while also enabling integration with DeFi, NFTs, and metaverse applications.

H.2 Protocols and Technical Standards

FLOKI conforms to standard token protocols:

- ERC-20 on the Ethereum blockchain.
- BEP-20 on the Binance Smart Chain

These widely recognized standards ensure interoperability with wallets, exchanges, and decentralized applications across both networks.

H.3 Technology Used

The FLOKI token is implemented as a smart contract deployed on the Ethereum and BSC blockchains. These smart contracts follow industry best practices and allow for token transfers, interactions with DeFi protocols, and use in metaverse and NFT platforms. The token does not include complex or experimental code outside of standard protocol usage.

H.4 Consensus Mechanism

FLOKI does not operate its own blockchain; instead, it exists as a token on two well-established networks—Ethereum and Binance Smart Chain (BSC). Therefore, it inherits the consensus mechanisms of these underlying blockchains:

On Ethereum:

FLOKI follows the Proof-of-Stake (PoS) consensus mechanism introduced with Ethereum 2.0. In this system, validators are selected to create new blocks and confirm transactions based on the amount of ETH they have staked. This mechanism is energy-efficient and supports network scalability and security.

On Binance Smart Chain (BSC):

FLOKI uses Proof-of-Staked Authority (PoSA), a hybrid of delegated staking and authority-based validation. Validators are chosen based on the amount of BNB staked and votes from delegators. It provides fast block times and low fees, making it suitable for scalable applications.

As an ERC-20 and BEP-20 token, FLOKI relies entirely on these blockchains' consensus layers to validate transactions, maintain ledger integrity, and ensure decentralization and security. FLOKI itself does not influence or modify the consensus process.

H.5 Incentive Mechanisms and Applicable Fees

FLOKI itself does not issue rewards or fees directly to token holders. Incentive mechanisms are driven by external applications using the token (e.g., staking rewards via DeFi platforms or play-to-earn systems in Valhalla).

Applicable fees include:

Gas fees: Paid in ETH (Ethereum) or BNB (BSC) for transactions

Exchange fees: When trading on centralized or decentralized exchanges

The FLOKI token smart contracts do not impose additional transaction fees or taxes.

H.6 Use of Distributed Ledger Technology

True

H.7 DLT Functionality Description

FLOKI leverages DLT to provide secure, transparent, and immutable records of token ownership and transfer activity. It supports seamless interactions with decentralized applications, including staking, gaming, NFT platforms, and DeFi protocols. The token's presence on two blockchains enables enhanced accessibility, scalability, and user choice.

H.8 Audit

True

H.9 Audit Outcome

The FLOKI smart contracts have undergone independent third-party security audits to ensure contract integrity and reduce risks of vulnerabilities. The results of these audits confirmed that the contract adheres to established security standards, with no critical issues identified. Audit reports are publicly accessible and will be referenced in the annex of this whitepaper or linked via official project channels.

https://skynet.certik.com/projects/floki?utm_source=CMC&utm_campaign=AuditByCertiKLink

I. PART I – INFORMATION ON RISKS

I.1 Offer-Related Risks

The FLOKI token was not launched through a formal public offering, private sale, or pre-sale; it followed a fair launch model. As such, there were no investor guarantees, allocation protections, or price stability mechanisms during the initial availability on decentralized exchanges. Token acquisition

occurred through open market participation, subject to volatility and limited oversight. Liquidity risk also applies, as trading volumes can fluctuate across platforms. Since there was no formal fundraising or allocation event, purchasers assume full responsibility for assessing market conditions and timing. Additionally, trading across various centralized and decentralized exchanges introduces risks related to third-party platform reliability, cybersecurity, and regulatory enforcement in different jurisdictions.

I.2 Issuer-Related Risks

FLOKI is a decentralized, community-driven project with no single centralized issuer or legal entity accountable for token management or value maintenance. While a core development team contributes to ecosystem growth, the lack of a formal issuing organization limits legal recourse in the event of project delays, strategic shifts, or failure to deliver on future roadmap objectives. Changes in team composition, governance processes, or funding availability may impact the long-term viability of the project. Moreover, the decentralized nature of the FLOKI ecosystem may make it difficult to identify specific individuals or entities responsible for operational decisions, further increasing issuer-related uncertainty.

I.3 Crypto-Assets-Related Risks

FLOKI is classified as an "Other Crypto-Asset" under MiCA, meaning it does not constitute a financial instrument, asset-referenced token, or a token granting guaranteed access to a service. It does not confer ownership rights, income entitlements, or redemption guarantees. Its value is entirely determined by market dynamics and may be highly volatile. Factors such as regulatory changes, market sentiment, speculative activity, or social media influence can significantly impact the token's price and perceived worth. Token holders assume the risk of full or partial value loss and should understand that FLOKI carries no legal claims or backing by tangible assets or revenue sources.

I.4 Project Implementation-Related Risks

The continued growth and relevance of the FLOKI ecosystem rely on the successful development and rollout of planned features such as Valhalla (metaverse), FlokiFi (DeFi tools), and Floki University (education platform). Delays in development, shifts in strategic direction, or limited adoption may reduce the token's appeal and market demand. The project's progress depends on voluntary contributions from developers and community support, both of which may face resource constraints and coordination difficulties. Furthermore, the lack of a centralized governing body can hinder long-term planning and reduce the project's ability to respond quickly to unforeseen market or technical challenges.

I.5 Technology-Related Risks

As a token operating on Ethereum and Binance Smart Chain, FLOKI relies on the security, stability, and efficiency of these underlying blockchain networks. Potential risks include smart contract bugs, network congestion, consensus issues, and protocol-level vulnerabilities. While FLOKI's contracts have undergone audits, unforeseen flaws or attack vectors may still be present. Protocol changes or upgrades (such as hard forks) on Ethereum or BSC could impact FLOKI's functionality or compatibility. Users are also exposed to risks involving private key security, wallet compatibility, and scams or phishing attempts. Any technological failure or exploit could lead to financial loss or disruption of token functionality.

I.6 Mitigation Measures

The FLOKI project reduces risk through audited smart contracts, active development, and cross-chain deployment to enhance accessibility and resilience. It is supported by a global community and transparent practices, including public roadmaps and open-source code. Core contributors promote adoption, partnerships, and security. Users are urged to manage wallets securely and conduct due diligence.

J. PART J – INFORMATION ON THE SUSTAINABILITY INDICATORS IN RELATION TO ADVERSE IMPACT ON THE CLIMATE AND OTHER ENVIRONMENT-RELATED ADVERSE IMPACTS

Adverse impacts on climate and other environment-related adverse impacts.

J.1 Information on principal adverse impacts on the climate and other environment-related adverse impacts of the consensus mechanism

The FLOKI token is designed to operate on blockchain networks that utilize more energy-efficient consensus mechanisms, such as Binance Smart Chain and Ethereum’s Proof-of-Stake, which are generally less energy-intensive than traditional Proof-of-Work systems. While these networks inherently consume less energy per transaction compared to Proof-of-Work alternatives, it should be noted that this does not imply a net reduction of energy consumption or environmental impact in absolute terms. Rather, these mechanisms are comparatively less burdensome in terms of energy use, thereby offering a more sustainable framework in a relative sense. In accordance with MiCA regulations, Floki upholds transparency regarding energy consumption by disclosing network data, including an annual energy consumption estimate of 1476.14176 kWh. Through decentralized staking and validation practices that align with lower energy intensities, Floki seeks to support eco-conscious approaches within the blockchain ecosystem, while fully complying with MiCA’s requirements for transparency and sustainability reporting.

General information	
S.1 Name <i>Name reported in field A.1</i>	LCX
S.2 Relevant legal entity identifier Identifier referred to in field A.2	529900SN07Z6RTX8R418
S.3 Name of the crypto-asset Name of the crypto-asset, as reported in field D.2	FLOKI
S.4 Consensus Mechanism The consensus mechanism, as reported in field H.4	Proof-of-Stake (PoS)
S.5 Incentive Mechanisms and Applicable Fees Incentive mechanisms to secure transactions and any fees applicable, as reported in field H.5	Floki operates on both Binance Smart Chain (BSC) and Ethereum networks. BSC uses Proof of Staked Authority (PoSA), rewarding validators and delegators through staking and low transaction fees, while also ensuring security with slashing penalties. Ethereum, now using Proof of Stake (PoS), incentivizes validators with ETH rewards and dynamic gas fees. Both networks support smart contracts, cross-chain transfers, and mechanisms promoting decentralization and security.
S.6 Beginning of the period to which the disclosure relates	2024-04-05
S.7 End of the period to which the disclosure relates	2025-04-05
Mandatory key indicator on energy consumption	
S.8 Energy consumption	1476.14176 kWh per year

<p>Total amount of energy used for the validation of transactions and the maintenance of the integrity of the distributed ledger of transactions, expressed per calendar year</p>	
<p>Sources and methodologies</p>	
<p>S.9 Energy consumption sources and Methodologies</p> <p>Sources and methodologies used in relation to the information reported in field S.8</p>	<p>The energy consumption of this asset is aggregated across multiple components: To determine the energy consumption of a token, the energy consumption of the network(s) binance_smart_chain, ethereum is calculated first. Based on the crypto asset's gas consumption per network, the share of the total consumption of the respective network that is assigned to this asset is defined. When calculating the energy consumption, we used - if available - the Functionally Fungible Group Digital Token Identifier (FFG DTI) to determine all implementations of the asset of question in scope and we update the mappings regularly, based on data of the Digital Token Identifier Foundation.</p>

J.2 Supplementary information on principal adverse impacts on the climate and other environment-related adverse impacts of the consensus mechanism

Not Applicable